

Capitalising on TEN-T core network corridors
for prosperity, growth and cohesion

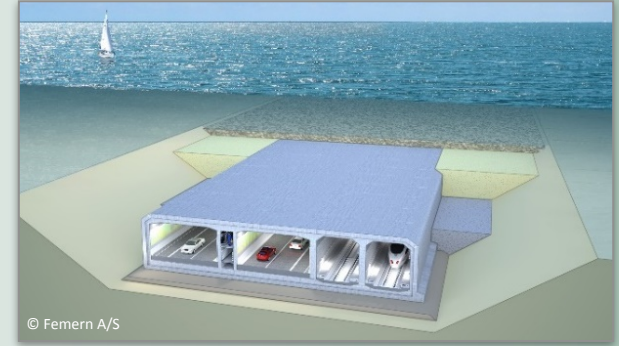


Fehmarnbelt Pilot Case Background

- State treaty between Denmark and Germany on a fixed link across the Fehmarnbelt signed in 2008
- 18 km immersed tunnel for road and rail and upgraded hinterland connections
- Approximately 8,5 years of building time
- More and new transport solutions
- Changes of the current cargo transport and supply chain structures likely



**Adaptation of business models
and regional policies necessary**



Fehmarnbelt Pilot Case Aim

Mobilise business and public players
to jointly develop a
long-term positioning strategy
to prepare for the Fehmarnbelt fixed link
and to deploy the related growth potential
in the impact area



Pilot Case Leader
Port of Hamburg Marketing



Institute of Shipping
Economics and Logistics



GULDBORGSUND

Guldborgsund
Municipality



Rostock Sea Port

Network and Stakeholders

Baltic sea ports and port region stakeholders

Public and private transport/logistics stakeholders

Regional development planning bodies



Pilot Case Activities and Output

Analyses and studies on the transport and logistics market

- Modal split drivers
- Forecast of transport flows up to 2030
- Regional impacts on cargo flows and deriving development potentials for different areas and commodity groups

Interaction with the involved public and private stakeholders

- Closed and open workshops and roundtable discussions
- Expert interviews
- Dissemination and validation of studies' results



Guidance Paper "Fehmarnbelt as an Impulse for Regional Development"

- Recommendations and best-practice examples on how to use the fixed link for regional growth
- Place-based measures, including development actions in areas which might see negative flow displacement

Fehmarnbelt Days 2016



Contact:

Katja Höltekemeier, Port of Hamburg Marketing

Phone: +49 (0) 40 37709 115

hoeltkemeier@hafen-hamburg.de